EPIC® GUIDE

IDENTIFYING PATIENTS WITH PROSTATE-SPECIFIC MEMBRANE ANTIGEN-POSITIVE METASTATIC CASTRATION-RESISTANT PROSTATE CANCER (PSMA-POSITIVE MCRPC)

INSTRUCTIONS

Epic has reporting tools, such as SlicerDicer and Reporting Workbench, available to help identify patients with PSMA-positive mCRPC and assess clinical factors of these patients.

Inclusion criteria:
- ICD-10: C61
- Procedure: PSMA PET/CT Scan

Methodology

Step 1: Using SlicerDicer

1. Access **SlicerDicer** (click the Epic logo > Reports > SlicerDicer)
2. Click **New** to start a new query
3. Select **My Patients** from the list
4. Click **+ Add Criteria** and choose the **Diagnosis** filter
5. Enter diagnosis code C61
6. Click **+ Slice** and choose the **Procedure** folder. Enter PSMA or PET/CT Scan. Unlink the Procedure Component from the Diagnosis criteria to pull historical procedure data
7. **Save** and refine the query results
8. **Export** the report to Reporting Workbench for further analysis

LIMITATIONS AND NOTES

EHR, electronic health record; EMR, electronic medical record; HIT; health information technology; IS, information system; IT, information technology.

Novartis is not responsible for the implementation, testing, and ongoing operation of any EHR tools. If you have any questions pertaining to the use of these guides, please refer to your internal IT/IS department. These tools are not designed for, and have not been demonstrated to meet, any accreditation requirements. The instructions included in this brochure are applicable to the Epic platform and are not guaranteed to work for any other software platforms.

Epic is a registered trademark of Epic Systems Corporation.

Step 2: Using Reporting Workbench

1. Access **Reporting Workbench** (click the **Epic logo > Reports > My Reports**)
2. Navigate to the **Library** tab from the **Reports** menu
3. Enter **generic criteria** or **find patients** in the search field and click **Search**
4. Select the **Find My Patients – Generic Criteria** report and click **New**
5. The **Report Settings** field will display. Click the **Criteria** tab in the toolbar
6. Click **Add** new criterion and select a criterion. Enter **diagnosis** in the search field **(Filter Criteria)**. Click **Finish**
7. Select **Diagnosis by Code** in the search field and enter C61
8. Add any other desired criteria
9. Click **Add** new criterion and select a criterion. Enter **Procedure** in the search field **(Filter Criteria)**. Click **Finish**
10. In Procedure Display Name enter **PSMA/PET CT**
11. Click the **Display** tab. Confirm the Selected Columns window (ie, First Name, Last Name, Primary Care Physician, Last Visit, Diagnoses, Order Description, Next Appointment Date)
12. In the **General** tab, enter the desired **Report Name** and a **Description**
13. Click **Save and Run** to create the patient list. The list will display all patients matching the criteria
14. Select the **Filters** tab to narrow down the results by filter (optional)

For more information on how the Novartis HIT Team can collaborate with your organization to identify shared priorities please email: HIT.Novartis@novartis.com

NOVARTIS